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March 7, 2012

**Our File No.: 3517**

Honorable Martin J. Glenn, J.U.S.B.C.  
United States Bankruptcy Court  
South District  
Alexander Hamilton Custom House  
One Bowling Green  
New York City, New York 10004-1408

**Re: Madison Hotel Owners LLC  
Case No. 11-12334**

Dear Judge Glenn:

I represent the following members of Madison Hotel Owners, LLC: Ofek Rachel Ltd., Bolour 62, Mad LLC, M.M.N. Yad David USA Ltd., Ruth Malki and Havazelet Miller.

Enclosed herein please find a copy of a letter, which was sent out to Mark Frankel, Esq. dated March 6, 2012 regarding Madison Hotel Owners LLC.

Thank you for your attention to this matter.

Respectfully submitted

Charles I. Epstein

CIE/ib  
Enclosure

cc: Nader Bolour (via email: [nader@dorisleslieblau.com](mailto:nader@dorisleslieblau.com))  
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